

The table below lists the major FCC orders, rulemaking notices, public notices, and other documents relating to Contributors to the Universal Service Fund. The list is in reverse chronological order. Note that the table does not include all FCC orders, rulemaking notices, public notices, and other documents relating to the USF and USAC. The table may be updated on an ongoing basis.

Title and Docket(s)	Document Number/Citation	Release Date	Commonly Referred To As	Brief Description
Proposed Second Quarter 2012 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice.	DA 12-396	3/3/12	Contribution Factor 2Q2012	Announces that the proposed universal service contribution factor for the second quarter of 2012 will be 0.174 or 17.4 percent.
Proposed First Quarter 2012 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice.	DA 11-2020	12/14/11	Contribution Factor 1Q2012	Announces that the proposed universal service contribution factor for the first quarter of 2012 will be 0.179 or 17.9 percent.
Wireline Competition Bureau Releases Revised 2011 Annual Telecommunications Reporting Worksheet (FCC Form 499-A) and Accompanying Instructions, WC Docket No. 06-122, Public Notice.	DA 11-1751 , 76 FR 69738	10/25/11		Revisions to the Telecommunications Reporting Worksheet, FCC Form 499-A, and accompanying instructions.
Proposed Fourth Quarter 2011 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice.	DA 11-1543 , 26 FCC Rcd 12943	9/13/11	Contribution Factor 4Q2011	Announces that the proposed universal service contribution factor for the fourth quarter of 2011 will be 0.153 or 15.3 percent.
Proposed Third Quarter 2011 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice.	DA 11-1051 , 26 FCC Rcd	6-14-11	Contribution Factor 3Q2011	Announces that the proposed universal service contribution factor for the third quarter of 2011 will be 0.144 or 14.4 percent.
Proposed Second Quarter 2011 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice.	DA 11-473 , 26 FCC Rcd 3755	3/10/2011	Contribution Factor 2Q2011	Announces that the proposed universal service contribution factor for the second quarter of 2011 will be 0.149 or 14.9 percent.
Proposed First Quarter 2011 Universal Service Contribution Factor, CC	DA 10-2344 , 25 FCC Rcd 17175 (2010)	12/13/2010	Contribution Factor 1Q2011	Announces that the proposed universal service contribution factor for the first quarter of 2011 will be 0.155 or 15.5 percent.

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Docket No. 96-45, Public Notice.				
Proposed Fourth Quarter 2010 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice.	DA 10-1716 , 25 FCC Rcd 12800 (2010)	9/10/2010	Contribution Factor 4Q2010	Announces that the proposed universal service contribution factor for the fourth quarter of 2010 will be 0.129 or 12.9 percent.
In the Matter of Universal Service Contribution Methodology, Federal-State Joint Board on Universal Service, Requests for Review of Decisions of Universal Service Administrator by: AT&T, Inc., Eureka Broadband Corporation, WC Docket No. 06-122, CC Docket No. 96-45, Order.	DA 10-1513 , 25 FCC Rcd 10855	8/13/2010		Granted two petitions regarding rejected late-filed revisions to FCC Forms 499 following a merger. Affirms that when special circumstances arise, the FCC will waive the deadline for revising FCC Form 499.
Proposed Third Quarter 2010 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice.	DA 10-1055 , 25 FCC Rcd 7415 (2010)	6/10/2010	Contribution Factor 3Q2010	Announces that the proposed universal service contribution factor for the third quarter of 2010 will be 0.136 or 13.6 percent.
Wireline Competition Bureau Establishes the Effective Date for Electronic Disbursement of Universal Service Support Payments, CC Docket No. 02-6, Public Notice.	DA 10-270 , 25 FCC Rcd 7067 (2010)	6/2/2010		Establishes the effective date of August 31, 2010 for the requirement that all federal universal service support payments must be made by electronic funds transfer.
In the Matter of Universal Service Contribution Methodology Request for Review of the Decision of the Universal Service Administrator and Emergency Petition for Stay by U.S. TelePacific Corp. d/b/a TelePacific Communications WC Docket No. 06-122, Order.	DA 10-752	4/30/2010	TelePacific Order	Internet access service providers that lease or purchase transmission from telecommunications carriers to provide wireline broadband Internet access services are not required to contribute to the Universal Service Fund for revenues derived from the provision of that service. If such providers lease or purchase transmission service that is offered on a common carrier basis, whether from an affiliated entity or a third party, they are end users of that telecommunications service, and the telecommunications carrier providing the leased telecommunications services is obligated to contribute to universal

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				service on those revenues.
Proposed Second Quarter 2010 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice.	DA 10-427 , 25 FCC Rcd 2383	3/12/2010	Contribution Factor 2Q2010	Announces that the proposed universal service contribution factor for the second quarter of 2010 will be 0.153 or 15.3 percent.
Wireline Competition Bureau Announces Release of the Revised 2010 FCC Forms 499-A and 499-Q and Accompanying Instructions, Public Notice.	DA 10-289 , 25 FCC Rcd 1778 (2010)	2/22/2010		Revised forms and instructions incorporate non-substantive clarifications to ensure that all contributors are properly reporting revenues and are treating similar revenues uniformly.
Universal Service Contribution Methodology Emergency Request for Review of Universal Service Administrator Decision by Level 3 Communications, LLC, <i>et al.</i> , WC Docket No. 06-122, Order.	DA 10-187 , 25 FCC Rcd 1115 (2010)	1/29/2010		Denies request for review of a USAC decision filed by Level 3 Communications, et al.; finds that Level 3 has not demonstrated good cause sufficient to warrant waiver of the interest that has accrued on the universal service contribution invoices issued by USAC.
Proposed First Quarter 2010 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice.	DA 09-2588 , 24 FCC Rcd 14506 (2009)	12/11/2009	Contribution Factor 1Q2010	Announces that the proposed universal service contribution factor for the first quarter of 2010 will be 0.141 or 14.1 percent.
Proposed Fourth Quarter 2009 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice.	DA-09-2042 , 24 FCC Rcd 11842 (2009)	9/14/2009	Contribution Factor 4Q2009	Announces that the proposed universal service contribution factor for the fourth quarter of 2009 is 0.123 or 12.3 percent.
Proposed Third Quarter 2009 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice.	DA-09-1322 , 24 FCC Rcd 7871 (2009)	6/12/2009	Contribution Factor 3Q2009	Announces that the proposed universal service contribution factor for the third quarter of 2009 is 0.129 or 12.9 percent.
Proposed Second Quarter 2009 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice.	DA-09-584 , 24 FCC Rcd 3038 (2009)	3/13/2009	Contribution Factor 2Q2009	Announces that the proposed universal service contribution factor for the second quarter of 2009 is 0.113 or 11.3%.
Proposed First Quarter 2009 Universal Service Contribution Factor, CC	DA 08-2706 , 23 FCC Rcd 17947	12/15/2008	Contribution Factor 1Q2009	Announces that the proposed universal service contribution factor for the first quarter of 2009 will decrease to 0.095 or 9.5 percent.

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Docket No. 96-45, Public Notice.				
Universal Service Contribution Methodology Requests for Review of Decisions of the Universal Service Administrator by Curry IP Solutions, <i>et al.</i> , WC Docket No. 06-122, Order.	DA 08-2242 , 23 FCC Rcd 14661 (2008)	10/7/2008		Grants six requests for reversal of late fees associated with filing of the FCC Form 499-A for 2007. Upon review, Bureau finds issue raised here was recently addressed in the 2007 499-A Waiver Order. USAC and the other plan administrators directed to reverse any late payment fees.
Proposed Fourth Quarter 2008 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice.	DA 08-2091 , 23 FCC Rcd 13446	9/12/2008	Contribution Factor 4Q2008	Announces that the proposed universal service contribution factor for the fourth quarter of 2008 will be 0.114 or 11.4 percent.
Universal Service Contribution Methodology Request for Review by Waterway Communication System, LLC and Mobex Network Services, LLC of a Decision of the Universal Service Administrator, WC Docket No. 06-122, Order.	DA 08-1971 , 23 FCC Rcd 12836 (2008)	8/26/2008		Denies request for review filed by Waterway Communication System and Mobex Network Services seeking review of USAC's decision denying request for refund of \$1.3 million in USF contributions. Companies assert that FCC rules do not require maritime radio service providers to contribute to USF.
Audio Bridging Service Providers to Begin Filing FCC Form 499-Q on August 1, 2008, CC Docket No. 96-45, Public Notice.	DA 08-1689 , 23 FCC Rcd 11043 (2008)	7/17/2008		Provides notice of the August 1 FCC Form 499-Q filing date for audio bridging service providers, pursuant to the InterCall Order.
Request for Review by InterCall, Inc. of Decision of Universal Service Administrator, CC Docket No. 96-45, Order.	FCC 08-160 , 23 FCC Rcd 10731 (2008)	6/30/2008	Audio Bridging Services Order	Denies in part and grants in part a request for review filed by InterCall, Inc., of a USAC decision finding that the audio bridging services offered by InterCall are "toll teleconferencing" services and that InterCall must contribute directly to the USF based on revenues from these services.
Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Universal Service Contribution Methodology, WC Docket No. 06-122,	DA 08-1514 , 23 FCC Rcd 10096 (2008)	6/26/2008	Aventure Order	Grants appeal filed by Aventure requesting reversal of a USAC decision to reject a late-filed revision to its FCC Form 499-Q.

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Adventure Communications Technology, LLC, Form 499 Filer ID: 825749 Request for Review of USAC Rejection Letter and Request for Waiver of USAC 45 Day Revision Deadline, Order .				
Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Intercall, Inc., Letter .	DA-08-1447 , 23 FCC Rcd 9571 (2008)	6/19/2008		Directs USAC to hold in abeyance until July 1, 2008 its universal service contribution decision regarding InterCall, Inc.
Proposed Third Quarter 2008 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice .	DA 08-1393 , 23 FCC Rcd 9270	6/11/2008	Contribution Factor 3Q2008	Announces that the proposed universal service contribution factor for the third quarter of 2008 will increase to 0.114 or 11.4 percent.
Federal-State Joint Board on Universal Service, Request for Review by Cox Communications, Inc. of Action by Universal Service Administrator, CC Docket No. 96-45, Order .	DA 08-1318 , 23 FCC Rcd 8692 (2008)	6/4/2008		Grants Cox appeal requesting reversal of a USAC decision to disallow Cox's use of its VoIP revenue allocation methodology to determine interstate revenues for universal service contribution purposes.
Kansas Corporation Commission Petition for Declaratory Ruling, WC Docket No. 08-55, Public Notice .	DA 08-1060 , 23 FCC Rcd 7203 (2008)	5/2/2008		Seeks comment on a KCC petition for declaratory ruling affirming the lawfulness of its procedure for certifying carriers' receipt of federal universal service support.
Federal-State Joint Board on Universal Service, CTIA – The Wireless Association Petition for Reconsideration, CC Docket No. 96-45, Order on Reconsideration .	FCC 08-121 , 23 FCC Rcd 7333 (2008)	4/28/2008		Denies CTIA petition seeking extension to all similarly-situated USF contributors of the relief granted in the FCC's 2004 True-Up Waiver Order (FCC 04-170), which addressed the true-up process for 2003 USF contributors.
Federal-State Joint Board on Universal Service, CC Docket No. 96-45; Access Charge Reform, CC Docket No. 96-262; Universal Service Contribution	FCC 08-101 , 23 FCC Rcd 6221 (2008)	4/11/2008		Addresses petitions for reconsideration of USF contribution obligations adopted in the Fifth Circuit Remand Order. Reconfirms wireless providers may recover USF contributions through rates charged for all services; declines to reconsider the Limited Revenues

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Methodology, WC Docket No. 06-122, Order on Reconsideration.				Exception; and denies requests for refunds of universal service contributions.
Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Intercall, Inc., Letter.	DA-08-602 , 23 FCC Rcd 4705 (2008)	3/19/2008		Directs USAC to hold in abeyance for 90 days its decision against InterCall, Inc. regarding the status of its audio bridging services and USF contributions pending further FCC action.
Proposed Second Quarter 2008 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice.	DA 08-576 , 23 FCC Rcd 4087 (2008)	3/14/2008	Contribution Factor 2Q2008	FCC Office of Managing Director announces that the proposed universal service contribution factor for the second quarter 2008 will increase to 11.3%.
Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Public Notice.	DA 08-371 , 23 FCC Rcd 1895 (2008)	2/14/2008		Comments sought on Intercall, Inc.'s request for review of a USAC decision and petition for stay in which USAC ruled that Intercall's audio bridging services are toll teleconferencing services, requiring Intercall to submit FCC Form 499 filings to USAC.
2007 Universal Service Monitoring Report, CC Dockets 98-202 and 96-45.	2007 USF Monitoring Report	12/28/2007		Report contains information designed to monitor the impact of various universal service support mechanisms, and the methods used to finance them. 11th report in this series. (Data received through June 2007)
Proposed First Quarter 2008 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice.	DA 07-5007 , 22 FCC Rcd 21584 (2007)	12/14/2007	Contribution Factor 1Q2008	FCC Office of Managing Director announces that the proposed universal service contribution factor for the first quarter 2008 will decrease to 10.2%.
Proposed Fourth Quarter 2007 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice.	DA 07-3928 (2007)	9/13/2007	Contribution Factor 4Q2007	FCC Office of Managing Director announces that the proposed universal service contribution factor for the fourth quarter 2007 will decrease to 11%.
Comprehensive Review of Universal Service Fund Management, Administration, and Oversight, Federal-State Joint Board on Universal Service, Schools and Libraries Universal Service Support Mechanism, Rural Health Care Support	FCC 07-150 , 22 FCC Rcd 16372 (2007)	8/29/2007		Adopts measures to safeguard the USF from waste, fraud, and abuse as well as measures to improve the management, administration, and oversight of the USF. Specifically: Strengthens oversight of the USF contributions process by requiring timely filing of Telecommunications Reporting Worksheets and timely payment of USF contributions; Clarifies current procedures and restructure the rate of interest under the DCIA as amended, that is

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Mechanism, Lifeline and Link-Up, Changes to the Board of Directors for the National Exchange Carrier Association, Inc., WC Docket No. 05-195, CC Docket No. 96-45, CC Docket No. 02-6, WC Docket No. 02-60, WC Docket No. 03-109, CC Docket No. 97-21, Report & Order.				imposed when contributors fail to make USF contributions on time and apply the same rate to contributors that fail to file properly the FCC Forms 499-A and 499-Q; Adopts document retention requirements and administrative limitation periods for the high-cost, low-income, and rural health care universal service programs, and for USF contributors; Adopt rules for recovery of improperly disbursed funds for the high-cost, low-income, and rural health care universal service programs; Revises FCC debarment rules to include parties who are convicted of criminal violations or held civilly liable for acts arising out of participation in the high-cost, low-income, and rural health care universal service programs; Adopts performance measures for the universal service programs and for the Administrator.
Proposed Third Quarter 2007 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice.	DA 07-2639 , 22 FCC Rcd 11049 (2007)	6/14/2007	Contribution Factor 3Q2007	Announces that the proposed universal service contribution factor for the third quarter of 2007 is 0.113 or 11.3 percent.
Proposed Second Quarter 2007 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice.	DA 07-1330	3/15/2007	Contribution Factor 2Q2007	Announces that the proposed universal service contribution factor for the second quarter of 2011 will be 0.117 or 11.7 percent.
In the Matter of Federal-State Joint Board on Universal Service, Request for Review by ABS-CBN Telecom North America, Incorporated of Decision of Universal Service Administrator; Request for Review by Southwest Communications, Inc. of Decision of Universal Service Administrator; Request for Review by Trans National Communications	DA 07-1276 , 22 FCC Rcd 4965 (2007)	3/14/2007		Each contributor alleges that it erred in completing either its quarterly FCC Form 499-Q or its annual FCC Form 499-A filed with USAC, and subsequently missed the FCC's deadline for either the initial filing or for filing revisions to the FCC Form 499-Q. As a result of these events, contributors state that USAC rejected their late-filed revisions and over-billed them for their universal service contribution obligations. In light of the fact that each Petitioner received the requested adjustments to their obligations through the true-up process, and because USAC's actions were appropriate, we deny the Petitioners' requests and dismiss the petitions as moot.

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International, Inc. of Decision of Universal Service Administrator, CC Docket No. 96-45, Order .				
2006 Universal Service Monitoring Report, CC Dockets 98-202 and 96-45.	2006 USF Monitoring Report	12/29/2006		Report contains information designed to monitor the impact of various universal service support mechanisms, and the methods used to finance them. Tenth report in this series. (Data received through May 2006)
Proposed First Quarter 2007 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice .	DA 06-2506 , 21 FCC Rcd 14427 (2006)	12/13/2006	Contribution Factor 1Q2007	FCC Office of Managing Director (OMD) announces that the proposed universal service contribution factor for the first quarter of 2007 will increase to 9.7%.
Federal-State Joint Board on Universal Service; Request for Review of the Decision of the Universal Service Administrator by Thumb Cellular Limited Partnership, CC Docket No. 96-45, Order .	DA 06-2355 , 21 FCC Rcd 13539 (2006)	11/22/2006		Clarifies that Section 1.4(j) of the Commission's rules provides that if the filing date falls on a holiday (Saturday, Sunday, officially recognized federal legal holidays, and any other day FCC offices are closed and not reopened prior to 5:30 pm), the document shall be filed on the next business day, regardless if program rules state specific date. Example: If rule states, "must be submitted no later than March 30 each year," and March 30 is a holiday, any filings are due the next business day.
Regulation of Prepaid Calling Card Services, WC Docket No. 05-68, Declaratory Ruling and Report and Order .	FCC 06-79 , 21 FCC Rcd 7290 (2006)	6/30/2006		Treats certain prepaid calling card service providers as telecommunications service providers that must pay intrastate access charges for interexchange calls that originate and terminate in the same state and interstate access charges on interexchange calls that originate and terminate in different states. They also must contribute to the federal USF based on their interstate revenues, subject to the limitations in this order. Adopts interim rules to facilitate compliance with the universal service and access charge rules. Specifically, on an interim and prospective basis, requires all prepaid calling card providers to comply with certain reporting and certification requirements.

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Universal Service Contribution Methodology; Federal-State Joint Board on Universal Service; 1998 Biennial Regulatory Review – Streamlined Contributor Reporting Requirements Associated with Administration of Telecommunications Relay Service, North American Numbering Plan, Local Number Portability, and Universal Service Support Mechanisms, etc., WC Docket No. 06-122; CC Docket No. 96-45; CC Docket No. 98-171, etc., Report and Order and Notice Of Proposed Rulemaking.	FCC 06-94 , 21 FCC Rcd 7518 (2006)	6/27/2006		Raises the existing wireless “safe harbor” percentage used to estimate interstate revenue from 28.5% to 37.1% of total end-user telecommunications revenue. Expands the base of USF contributions to include providers of interconnected voice-over-Internet Protocol (VoIP) service. Establishes Interconnected VoIP safe harbor of 64.9% of interstate revenue of total VoIP service revenue. NPRM seeks comment on interim contribution obligations imposed in this Order.
Federal-State Joint Board on Universal Service 1998 Biennial Regulatory Review – Streamlined Contributor Reporting Requirements Associated with Administration of Telecommunications Relay Service, North American Numbering Plan, Local Number Portability, and Universal Service Support Mechanisms Changes to the Board of Directors of the National Exchange Carrier Associations, Inc., CC Docket Nos. 96-45, 97-21, 98-171, Order, recon. pending.	DA 04-3669 , 69 Fed. Reg. 71812 (2004)	12/9/2004		Modifies the deadline for filing revisions to the annual Telecommunications Reporting Worksheet (Form 499-A); updates the Form 499-A Instructions to clarify FCC’s intention to reject as untimely any Form 499-A revised filing not submitted within twelve months of the due date of the original filing in question, if the revision would decrease regulatory fees or contributions to support mechanisms for universal service.

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Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Order on Reconsideration.	FCC 04-237 , 19 FCC Rcd 23824 (2004)	11/28/2004		Makes clarifications to the extent an independent payphone service provider purchases telecommunications for resale in a payphone service and contributes directly to universal service, it should not be considered an end user for purposes of reporting assessable interstate telecommunications revenues and therefore should not be subject to federal universal service pass-through charges; clarifies that CMRS carriers are required to report revenues derived from providing telecommunications to entities qualifying for the <i>de minimis</i> exemption as end-user revenues; further clarifies that current rules do not require underlying facilities-based carriers or CMRS carriers to identify specifically their resale customers qualifying for the <i>de minimis</i> exemption.
Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Order.	FCC 04-170 , 19 FCC Rcd 13580 (2004)	7/20/04		Granted, in part waiver requests filed by AT&T Corporation, SBC Communications, Inc., and the Verizon telephone companies regarding the true-up process for universal service contributions based on 2003 revenues.
Federal-State Joint Board on Universal Service, 1998 Biennial Regulatory Review-Streamlined Contributor Reporting Requirements Associated with Administration of Telecommunications Relay Service, North American Numbering Plan, Local Number Portability, and Universal Service Support Mechanisms, Telecommunications Services for Individuals with Hearing and Speech Disabilities, and the Americans with Disabilities Act of	FCC 03-58 , 18 FCC Rcd 4818 (2003)	3/14/2003	Reconsideration Order	Grants local exchange carriers' request for an interim waiver of section 54.712 to permit such carriers to continue to recover through the federal universal service line item certain contribution costs associated with Centrex customers on a per-line basis from multi-line business customers, pending action on petitions for reconsideration of this rule; grants, in part, petitions seeking reconsideration of section 54.712 to permit eligible telecommunications carriers (ETCs) to recover contribution costs associated with Lifeline customers' occasional interstate revenues through a universal service pass-through charge for such customers; clarifies how USAC shall conduct the universal service contribution true-up processes for revenues from 2002 and 2003; contribution factor will be rounded up to the nearest tenth of a percent.

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1990, Administration of the North American Numbering Plan and North American Numbering Plan Cost Recovery Contribution Factor and Fund Size, Number Resource Optimization, Telephone Number Portability, Truth-in-Billing and Billing Format, Docket Nos. 96-45, 98-171, 90-571, 92-237, 99-200, 95-116, 98-170 and NSD File No. L-00-72, Order and Second Order on Reconsideration.				
Federal-State Joint Board on Universal Service, CC Docket No. 96-45, 1998 Biennial Regulatory Review-Streamlined Contributor Reporting Requirements Associated with Administration of Telecommunications Relay Service, North American Numbering Plan, Local Number Portability, and Universal Service Support Mechanisms, CC Docket No. 98-171, Telecommunications Services for Individuals with Hearing and Speech Disabilities, and the Americans with Disabilities Act of 1990, CC Docket No. 90-571, Administration of the North American Numbering Plan and North	FCC 03-20 , 18 FCC Rcd 1421 (2003)	1/30/2003		Reconsiders the definition of "affiliate" adopted in the recent R&O & FNPRM modifying rules regarding the assessment and recovery of contributions to the federal universal service mechanisms.

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<p>American Numbering Plan Cost Recovery Contribution Factor and Fund Size, CC Docket No. 92-237, NSD File No. L-00-72, Number Resource Optimization, CC Docket No. 99-200, Telephone Number Portability, CC Docket No. 95-116, Truth-In-Billing and Billing Format, CC Docket No. 98-170, Order.</p>				
<p>Federal-State Joint Board on Universal Service, CC Docket No. 96-45, 1998 Biennial Regulatory Review-Streamlined Contributor Reporting Requirements Associated with Administration of Telecommunications Relay Service, North American Numbering Plan, Local Number Portability, and Universal Service Support Mechanisms, CC Docket No. 98-171, Telecommunications Services for Individuals with Hearing and Speech Disabilities, and the Americans with Disabilities Act of 1990, CC Docket No. 90-571, Administration of the North American Numbering Plan and North American Numbering Plan Cost Recovery Contribution Factor and Fund Size, CC Docket No. 92-237, NSD</p>	<p>FCC 02-329 with Erratum 12/20/02, 17 FCC Rcd 24952 (2002)</p>	<p>12/13/2002</p>	<p>Universal Service Contribution Methodology Order Interim Contribution Methodology Order</p>	<p>Increases to 28.5% the current interim safe harbor that allows wireless providers to assume that 15 percent of their telecommunications revenues are interstate; requires wireless providers to make a single election whether to report actual revenues or to use the revised safe harbor; modifies the existing revenue-based methodology to require universal service contributions based on contributor-provided projections of collected end-user interstate and international telecommunications revenues, instead of historical gross-billed revenues. These changes will be implemented with the FCC Form 499-Q filed on February 1, 2003.</p>

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File No. L-00-72, Number Resource Optimization, CC Docket No. 99-200, Telephone Number Portability, CC Docket No. 95-116, Truth-In-Billing and Billing Format, CC Docket No. 98-170, Report and Order and Second Further Notice of Proposed Rulemaking.				
In the Matter of 2000 Biennial Regulatory Review -- Comprehensive Review of the Accounting Requirements and ARMIS Reporting Requirements for Incumbent Local Exchange Carriers, CC Docket No. 00-199, Order on Reconsideration.	FCC 02-68 , 17 FCC Rcd 4766 (2002)	3/8/2002		Reinstates Account 3400, Accumulated amortization – tangible, a Class B account; clarifies that mid-sized carriers are not required to file ARMIS 43-02 (USOA Report), 43-03 (Joint Cost Report), and 43-04 (Separations and Access Report); extends the effective date of the changes to the Part 32 chart of accounts, and derivative changes to Parts 51 and 54, adopted in the <i>Phase 2 Report and Order</i> , to January 1, 2003.
Federal-State Joint Board on Universal Service, 1998 Biennial Regulatory Review-Streamlined Contributor Reporting Requirements Associated with Administration of Telecommunications Relay Service, North American Numbering Plan, Local Number Portability, and Universal Service Support Mechanisms; Telecommunications Services for Individuals with Hearing and Speech Disabilities, and the Americans with Disabilities Act of 1990, Administration of the North	FCC 02-43 , 17 FCC Rcd 3752 (2002)	2/26/2002		Seeks comment on whether to assess contributions based on the number and capacity of connections provided to a public network; whether a connection-based assessment approach would ensure the long-term stability, fairness, and efficiency of the universal service contribution system; revises the FCC’s rules to exclude universal service contributions from a contributor’s assessable gross-billed interstate telecom revenues; addresses “circularity” in the current methodology that may cause contributors to mark-up line items; amends rules to permit contributors to submit revenue data on a consolidated basis on behalf of commonly-owned subsidiaries; increase from eight to 12 percent the amount of domestic interstate revenues a contributor may have and still qualify for the limited international revenue exception to our universal service contribution requirements.

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<p>American Numbering Plan and North American Numbering Plan Cost Recovery Contribution Factor and Fund Size, Number Resource Optimization, Telephone Number Portability and Truth-In-Billing Format, CC Docket Nos. 96-45, 98-171, 90-571, 92-237, 99-200, 95-116 and 98-170 and NSD File No. L-0072, Further Notice of Proposed Rulemaking and Report and Order.</p>				
<p>Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Petition for Reconsideration Filed By USTA, Order on Reconsideration.</p>	<p>FCC 01-321, 16 FCC Rcd 19789 (2001)</p>	<p>11/6/2001</p>		<p>Denies request to reconsider portions of the <i>Contribution Interval Order</i> modifying the methodology used to assess contributions that carriers make to the federal universal service support mechanisms; Specifically, denies request to reconsider the imposition of additional filing requirements and the method of calculating contributions from carriers that either under-report or over-report quarterly revenue.</p>
<p>Federal-State Joint Board on Universal Service, 1998 Biennial Regulatory Review-Streamlined Contributor Reporting Requirements Associated with Administration of Telecommunications Relay Service, North American Numbering Plan, Local Number Portability, and Universal Service Support Mechanisms; Telecommunications Services for Individuals with Hearing and Speech Disabilities, and the</p>	<p>FCC 01-145, 16 FCC Rcd 9892 (2001) FCC 01-145 Erratum 6/13/2001</p>	<p>5/8/2001</p>		<p>Seeks comment on how to streamline and reform both the manner in which the FCC assesses carrier contributions to the universal service fund and the manner in which carriers may recover those costs from their customers.</p>

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<p>Americans with Disabilities Act of 1990, Administration of the North American Numbering Plan and North American Numbering Plan Cost Recovery Contribution Factor and Fund Size, Number Resource Optimization, Telephone Number Portability and Truth-In-Billing Format, CC Docket Nos. 96-45, 98-171, 90-571, 92-237, 99-200, 95-116 and 98-170 and NSD File No. L-0072, Notice of Proposed Rulemaking.</p>				
<p>Federal-State Joint Board on Universal Service, Petition for Reconsideration filed by AT&T, CC Docket No. 96-45, Report and Order and Order on Reconsideration.</p>	<p>FCC 01-85, 16 FCC Rcd 5748 (2001)</p>	<p>3/14/2001</p>	<p>Contribution Interval Order Form 499-Q Order</p>	<p>Modifies the existing methodology used to assess contributions that carriers make to the federal universal service fund. Specifically, modifies the existing contribution methodology to reduce the interval between the accrual of revenues and the assessment of universal service contributions based on those revenues.</p>
<p>Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Division Announces Release of Revised Universal Service Worksheet, FCC Form 457, CC Docket Nos. 96-45, 97-21, DA No. 98-1519, 1998 Biennial Regulatory Review – Requirements Associated with Administration of Telecommunications Relay Services, North American Numbering Plan, Local Number Portability, and Universal Service Support</p>	<p>FCC 00-118, 15 FCC Rcd. 12050 (2000)</p>	<p>4/11/2000</p>		<p>Petitioners challenged the FCC's decision to include in the universal service contribution base those charges identified by carriers on end-user bills as recovering state or federal universal service contributions; petitions denied and FCC requires carriers to include in their universal service contribution base the charges that carriers assess on end users in order to recover their universal service expenses.</p>

Title and Docket(s)	Document Number/Citation	Release Date	Commonly Referred To As	Brief Description
<p>Mechanisms, CC Docket No. 98-171, <i>Twenty-First Order on Reconsideration in CC Docket No. 96-45, and Memorandum Opinion & Order in CC Docket Nos. 96-45, 97-21, and 98-171.</i></p>				
<p>Federal-State Joint Board on Universal Service Petitions for Waiver or Reconsideration of Sections 54.706, 54.709 and/or 54.711 of the Commission's Rules filed by Affinity Corporation, Hotel Communications, Inc., LDC Telecommunications, Inc., MobileTel, Inc., National Telephone Communications, Inc., Network Operator Services, Inc., Operator Communications, Inc., U.S. Network, Inc., CC Docket No. 96-45, <i>Memorandum Opinion and Order and Seventeenth Order on Reconsideration.</i></p>	<p>FCC 99-280, 15 FCC Rcd 20769 (1999)</p>	<p>10/13/1999</p>		<p>Petitions for Waiver or Reconsideration of Sections 54.706, 54.709, and/or 54.711 of the Commission's Rules by multiple companies seeking waiver or reconsideration of the requirement that their contributions to the universal service support mechanisms be calculated on the basis of their prior year revenues; Petitions denied.</p>

Title and Docket(s)	Document Number/Citation	Release Date	Commonly Referred To As	Brief Description
Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Access Charge Reform, CC Docket No. 96-262, <i>Sixteenth Order on Reconsideration in CC Docket No. 96-45, Eighth Report and Order in CC Docket No. 96-45, Sixth Report and Order in CC Docket No. 96-262.</i>	FCC 99-290 , 15 FCC Rcd 1679 (2000)	10/8/1999		Response to Fifth Circuit decision affirming in part, remanding in part, and reversing in part the FCC's May 8, 1997 order. Several of the court's rulings in that decision affect the assessment and recovery of universal service contributions, as well as the Lifeline program for low-income consumers. The court's mandate from the decision is scheduled to take effect on November 1, 1999; adopts modifications to our rules consistent with those portions of the court's decision concerning the assessment and recovery of universal service contributions, and the Lifeline program, effective on November 1, 1999.
1998 Biennial Regulatory Review – Streamlined Contributor Reporting Requirements Associated with Administration of Telecommunications Relay Services, North American Numbering Plan, Local Number Portability, and Universal Service Support Mechanisms, CC Docket No. 98-171, <i>Report and Order.</i>	FCC 99-175 , 14 FCC Rcd 16602 (1999)	7/14/1999	1998 Biennial Regulatory Review Form Consolidation Order	Simplifies the FCC's filing requirements for communications service providers by replacing several different forms with one consolidated form, the Telecommunications Reporting Worksheet.
Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Access Charge Reform, CC Docket No. 96-262, <i>Seventh Report and Order and Thirteenth Order on Reconsideration in CC Docket No. 96-45, Fourth Report and Order in CC Docket No. 96-262 and Further Notice of Proposed Rulemaking.</i>	FCC 99-119 , 14 FCC Rcd 8078 (1999)	5/28/1999	Seventh Report and Order	Ensures that mechanisms exist so that non-rural carriers' rates for services supported by universal service mechanisms remain affordable in all regions of the nation and reasonably comparable to those prevalent in urban areas.

Title and Docket(s)	Document Number/Citation	Release Date	Commonly Referred To As	Brief Description
<p>Federal-State Joint Board on Universal Service, CC Docket No. 96-45, and Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, <i>Second Report and Order in CC Docket No. 97-21, Third Order on Reconsideration in CC Docket No. 97-21, and Sixth Order on Reconsideration in CC Docket No. 96-45.</i></p>	<p>FCC 98-206, 13 FCC Rcd 22908 (1999)</p>	<p>11/17/1998</p>		<p>Reconsiders the FCC's July 18, 1997 order to the extent that the Universal Service Worksheet required USF contributors to report as end-user telecommunications revenues those revenues derived from the provision of inside wiring maintenance; adopts amendments to Part 54 and Part 64 rules to permit USAC to use Telecommunications Relay Services Fund data to verify the accuracy of revenue information provided on the worksheet; amends section 54.515 to clarify that a telecom carrier seeking reimbursement from USAC for the provision of services to a school or library may request that the amount of the discount afforded to that school or library be applied either as an offset to the carrier's universal service contribution obligation or reimbursed to the carrier from the support mechanisms. However, a carrier that fails to remit its monthly universal service obligation is not entitled to choose direct reimbursement under the schools and libraries mechanism. Any support amounts owed to such a carrier under the support mechanism for schools and libraries must first be applied as an offset to the carrier's contribution obligation.</p>
<p>Federal-State Joint Board on Universal Service, CC Docket No. 96-45, <i>Memorandum Opinion and Order and Further Notice of Proposed Rulemaking.</i></p>	<p>FCC 98-278, 13 FCC Rcd 21252 (1998)</p>	<p>10/26/1998</p>	<p>Interim CMRS Safe Harbor Order</p>	<p>Considers four issues relating to the operation and administration of the new federal universal service support mechanisms: provide wireless telecommunications providers with interim guidelines; propose and seek comment on various mechanisms for allocating between the intrastate and interstate jurisdictions the end-user telecommunications revenues of universal service contributors that cannot derive this information readily from their books of account; seek comment on the extent to which the FCC's universal service rules facilitate the provision of supported services by service providers that historically have not provided services eligible for federal universal service support; seek comment on the definition of</p>

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				the basic service packages that carriers must offer in order to be eligible to receive universal service support.
Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Fifth Order on Reconsideration and Fourth Report and Order in CC Docket No. 96-45.	FCC 98-120 , 13 FCC Rcd 14915 (1998)	6/22/1998	Fifth Order on Reconsideration	Adjustment in funding year for schools and libraries support mechanism; collections during 1998 and the first six months of 1999; Rules of priority for the schools and libraries and rural health care support mechanisms; Level of compensation for officers and employees of the Administrative corporations; Publication of quarterly contribution factors in the Federal register
Federal-State Joint Board on Universal Service, CC Docket No. 96-45; Access Charge Reform, Price Cap Performance Review for Local Exchange Carriers, Transport Rate Structure and Pricing, End User Common Line Charge, CC Docket Nos. 96-262, 94-1, 91-213, 95-72, Fourth Order on Reconsideration in CC Docket No. 96-45, Report and Order in CC Docket Nos. 96-45, 96-262, 94-1, 91-213, 95-72.	FCC 97-420 corrected version, 13 FCC Rcd 5318 (1998)	12/30/1997	Fourth Order on Reconsideration	Clarifies or makes further findings regarding: (1) the rules governing the eligibility of carriers and other providers of supported services; (2) methods for determining levels of universal service support for carriers in rural, insular and high cost areas; (3) support for low-income consumers; (4) the rules governing the receipt of universal service support under the schools and libraries and rural health care programs; (5) the determinations of who must contribute to the new universal service support mechanisms; and (6) administration of the support mechanisms.
Federal-State Joint Board On Universal Service - Forward Looking Mechanism For High Cost Support For Non-Rural LECS, CC Dockets 96-45, 97-160, Order.	DA No. 97-2538 , 12 FCC Rcd 20255 (1997)	12/3/1997		Extends to April 24, 1998, the deadline for states to file cost studies for determining the forward-looking cost of providing the services supported by federal universal service support mechanism.
Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Federal-State Joint Board on Universal	FCC 97-400 , 12 FCC Rcd 22423 (1997)	11/26/1997		For each quarter, the Administrator shall bill contributors monthly and require payment of contributions in equal monthly installments; 47 C.F.R. § 54.709(a)(5) is added to read as follows: The Administrator shall not require contributors to make payments

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Service, CC Docket No. 96-45, <i>Second Order on Reconsideration in CC Docket No. 97-21.</i>				pursuant to the universal service mechanisms set forth in 47 U.S.C. § 254 prior to February 1998.
Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, and Federal-State Joint Board on Universal Service, CC Docket No. 96-45, <i>Report and Order and Second Order on Reconsideration.</i>	FCC 97-253 , 12 FCC Rcd 18400 (1997)	7/18/1997	Second Order on Reconsideration	Appointment of NECA as Temporary Administrator, USAC Board of Directors, Functions of USAC, Creation and Functions of High Cost and Low Income Committee, Creation of Schools and Libraries and Rural Health Care Corporations, Boards of Directors of Schools and Libraries and Rural Health Care Corporations, Functions of Schools and Libraries and Rural Health Care Corporations.
Federal-State Joint Board on Universal Service, CC Docket No. 96-45, <i>Report and Order.</i>	FCC 97-157 , 12 FCC Rcd 8776 (1997) <ul style="list-style-type: none"> ▪ DA No. 97-157, <i>Errata</i>, 6/4/1997 unavailable online ▪ DA No. 97-2477, <i>Errata</i>, 12/3/1997, 12 FCC Rcd 22493 (1997) 	5/8/1997	1997 Universal Service Order First Report and Order Universal Service Report and Order	“ <i>First Report and Order</i> ”. The FCC implements the mandate for universal service set forth in Section 254 of the Telecommunications Act of 1996; releases the <i>Universal Service Report and Order</i> implementing section 254 of the Act and establishing a universal service support system that became effective on January 1, 1998.